

Coronavirus and Students Survey: Scotland Results

April 2020

NUS Insight



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Project overview

Objectives

NUS Insight conducted a survey alongside One Voice Digital who run the TOTUM product for students, and NUS member students' unions to understand more about how students feel about the current Coronavirus (Covid-19) pandemic.

Explanation of weighting

For Scotland we achieved an original sample of **625** students. We have weighted the data to reflect the student population of Scotland resulting in 639 responses.

Methodology

A sample of **9872** was achieved overall and in Scotland we achieved **639** responses.

Respondents were given a chance to win £500 to encourage response.

The survey was promoted via the NUS Student database, the TOTUM database, through social media & via NUS' member unions at the end of March 2020.

The survey took 20 **minutes** to complete & was in field from Friday 27th March until Monday 6th April.

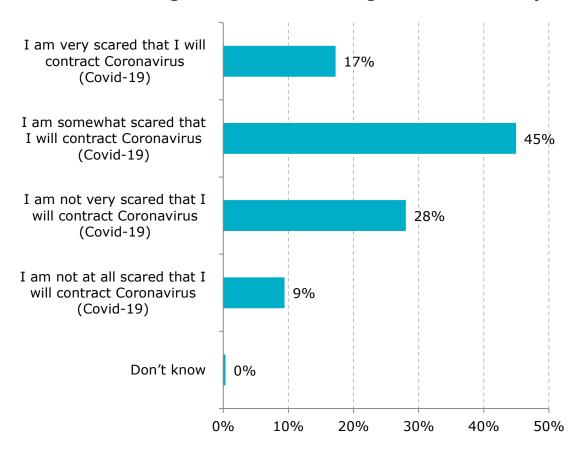


Health, wellbeing and welfare



Less than one in ten students in Scotland are not scared at all about getting Covid-19.

Feelings towards contracting the Coronavirus (Covid-19)

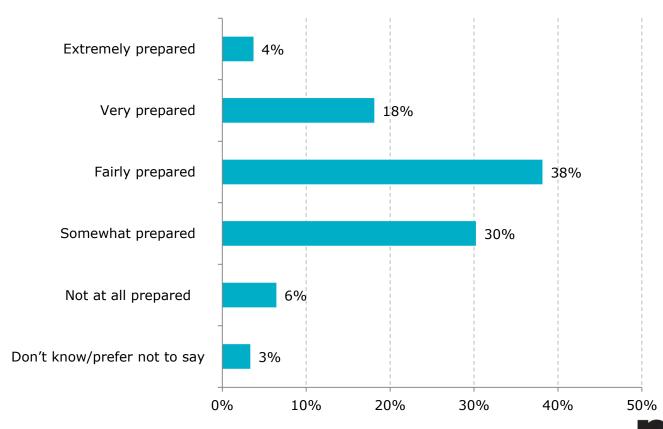




Weighted Base: 639 respondents.

The majority of students in Scotland claim to feel prepared in some way to manage any health conditions they have should they contract Covid-19.

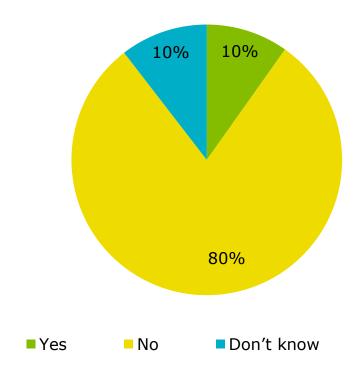
Preparedness to manage health conditions if contract Coronavirus (Covid-19)



Weighted Base: 638 respondents. Balance: no response

Only one in ten of disabled students have been asked to confirm or declare any impairments that may relate specifically to Covid-19 and their ability to study.

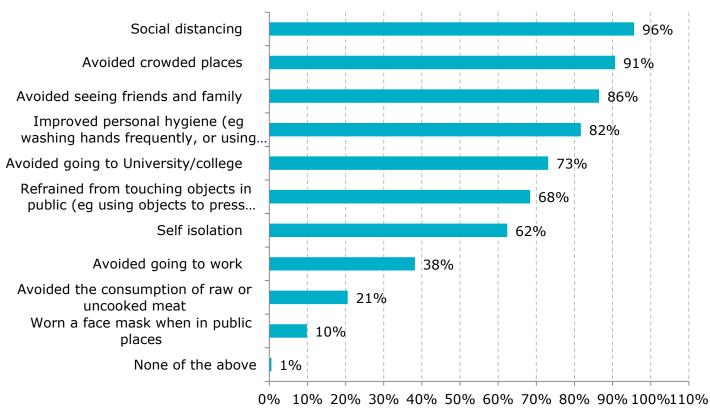
Declaration of any impairments





The majority of students in Scotland have practiced social distancing and have avoided crowded places in the two weeks before completing the survey. Over four in five have improved their personal hygiene or avoided seeing friends and family. Seven in ten have avoided going to University/College.

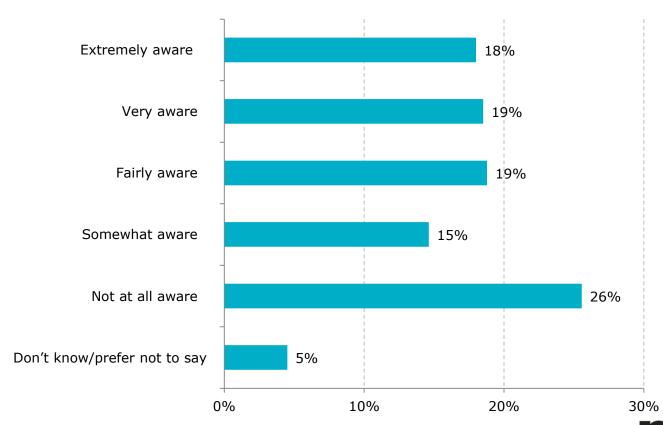
Measures taken in the past 2 weeks specifically to protect yourself from the Coronavirus (Covid-19)





Encouragingly almost three in four students are aware to some extent of the public health guidance on living in shared accommodation in relation to Covid-19. And over one in three claim to be 'very' or 'extremely' aware.

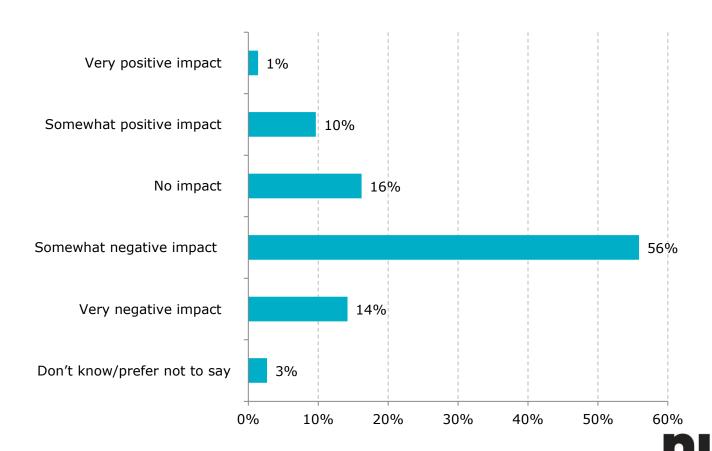
Awareness of the public health guidance on living in shared accommodation in relation to the Coronavirus (Covid-19)



Weighted Base: 635 respondents. Balance: no response

One in seven students in Scotland say that Covid-19 has had a very negative impact on their family life. A further half say it has had a somewhat negative impact.

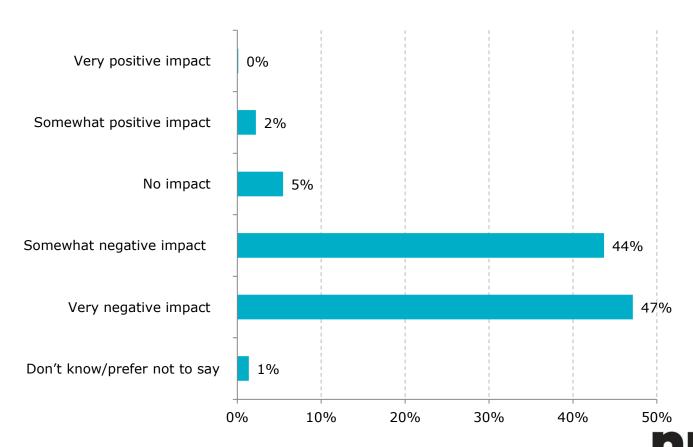
Impact of Coronavirus (Covid-19) on family life



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The majority of students say that Covid-19 has had a negative impact on their friends and social life.

Impact of Coronavirus (Covid-19) on friends and social life

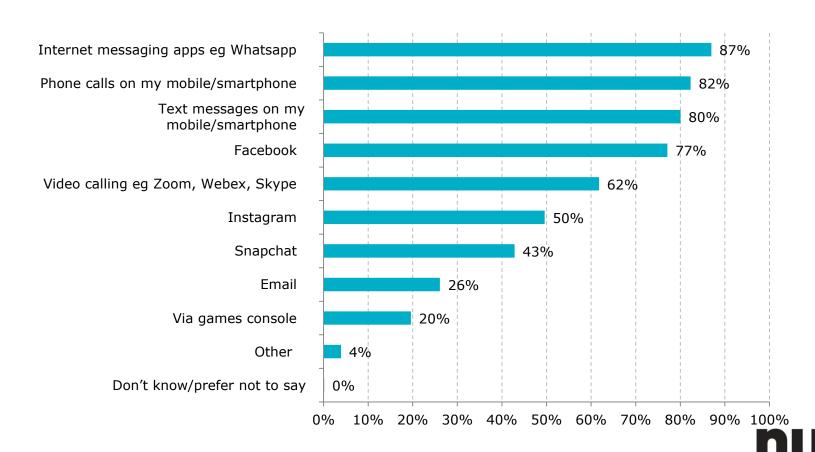


Weighted Base: 635 respondents. Balance: no response

Students are most likely to be keeping in touch with friends and family via internet messaging apps (e.g. WhatsApp), phone calls and text messaging. Facebook is a popular option for seven in ten, and video calling being used by two in three.

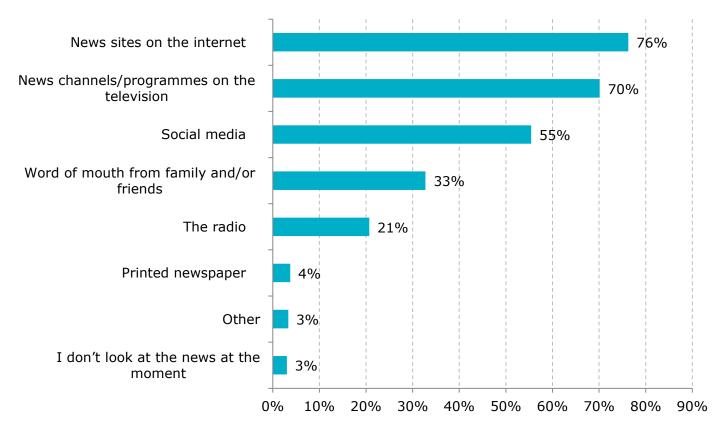
How students are staying in touch with friends and family

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Students in Scotland are most likely to be keeping up to date with developments or latest government advice via news outlets online or on TV.

How students are keeping up to date with developments or latest government advice on the Coronavirus (Covid-19)



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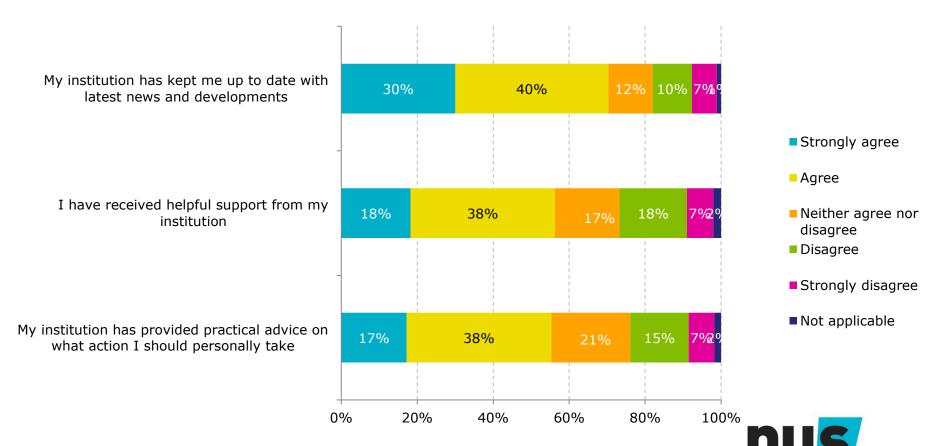
Weighted Base: 639 respondents.

Support received from institutions about Coronavirus (Covid-19)



On the whole students agree that their institution has provided up to date news/developments, helpful support and practical advice on what action to take.

Agreement with statements

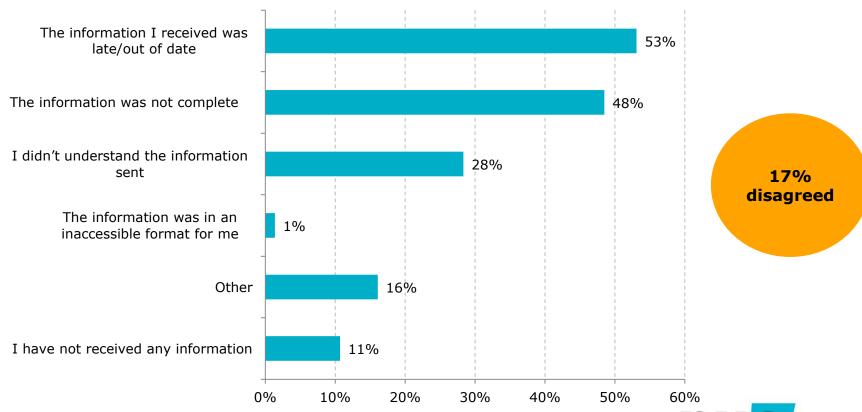


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Weighted Base: (in brackets).

Where students disagreed that their institution kept them up to date with the latest news/developments this was largely down to receiving information that was late, out of date or incomplete information. A tenth said they hadn't received any information.

Reasons for <u>disagreement</u> that institution has kept you up to date with latest news and developments

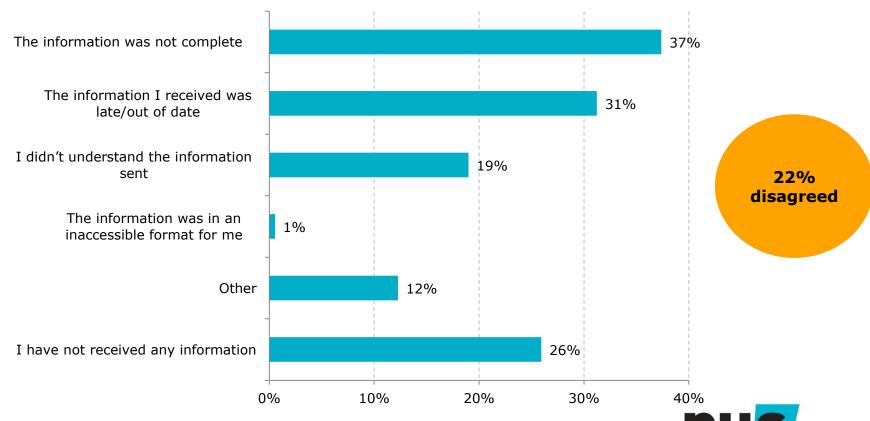


Weighted Base: 107 respondents. Balance: those who agreed that their institution had kept them up to date with latest news and developments, no response



Where students disagreed that their institution had provided them with practical advice on what action to take, this was largely down to receiving incomplete or out of date information. One in five said they didn't understand the information they were sent, and a quarter didn't receive any information at all.

Reasons for <u>disagreement</u> that institution has provided you with practical advice on what action you should personally take

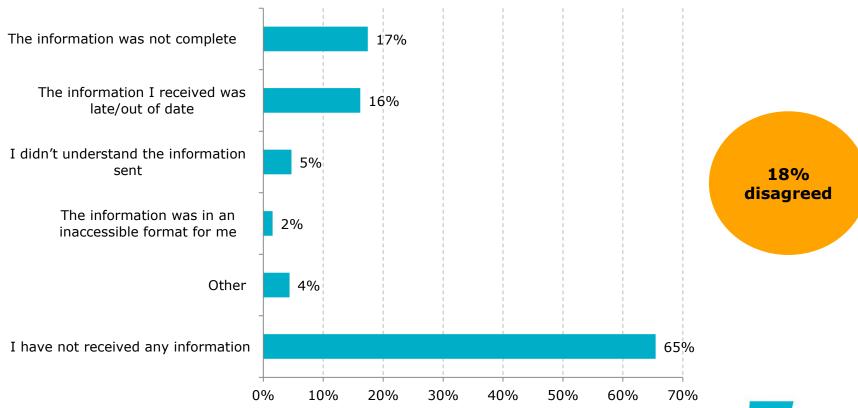


Weighted Base: 136 respondents. Balance: those who agreed that their institution had provided practical advice on what action they should personally take, no response



Where students disagreed that their students union kept them up to date with the latest news/developments this was largely down to simply not receiving any information, and one in three either received incomplete or late/out of date information.

Reasons for <u>disagreement</u> that students' union has kept you up to date with latest news and developments

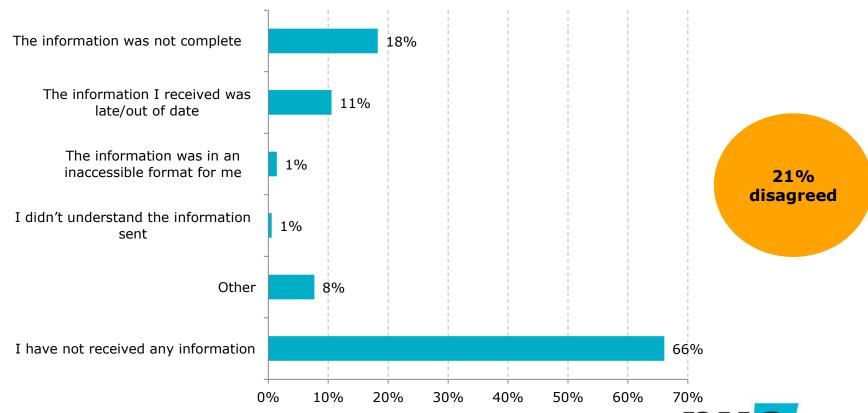


Weighted Base: 118 respondents. Balance: those who agreed that their students' union had kept them up to date with latest news and developments, no response



Where students disagreed that their students union had provided them with practical advice on what action to take, this was largely down to simply not having received any information at all. Less than a third received either incomplete or late/out of date information.

Reasons for disagreement that students' union has provided you with practical advice on what action you should personally take

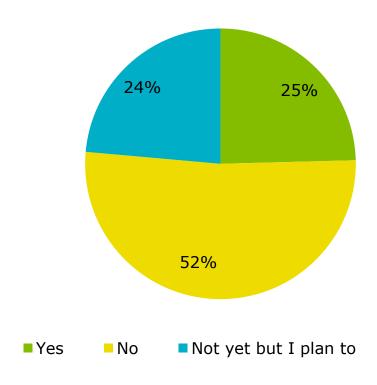


Weighted Base: 94 respondents. Balance: those who agreed that their students' union had provided them with practical advice on what action they should personally take, no response



One in four students in Scotland have already volunteered to help those within the community who are vulnerable or who may self isolating since the outbreak of Covid-19. A further quarter say they plan to volunteer in such a way.

Volunteered within community to help those who are more vulnerable or those who may be self isolating since the outbreak of Coronavirus (Covid-19)

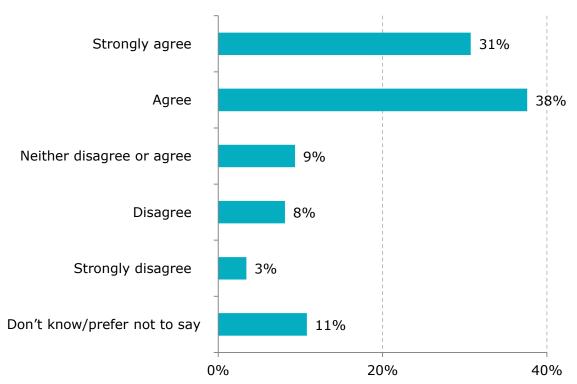




Weighted Base: 637 respondents. Balance: no response

Seven in ten agree that people at their institution are adhering to the Government advice and guidance on social distancing and self isolation. Encouragingly only one in ten disagreed with this statement.

Agreement that people at your institution are adhering to the Government advice and guidance on social distancing and self isolation



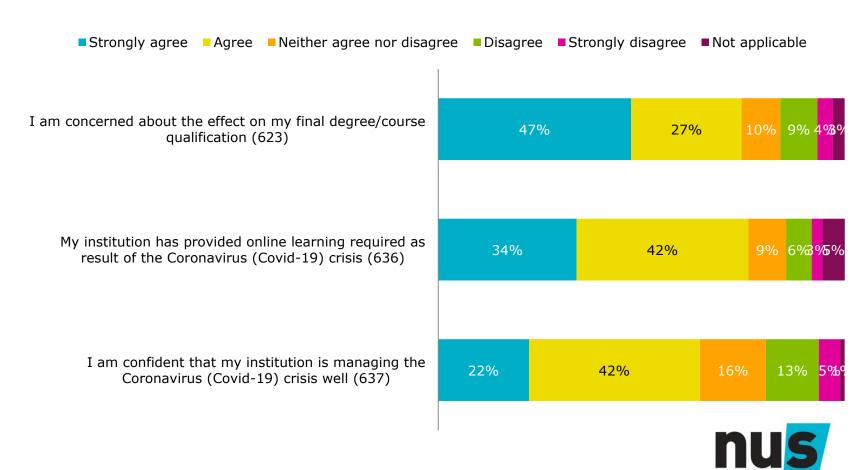


Education: teaching and learning experience and academic success



Seven in ten students in Scotland are concerned about the effect of Covid-19 on their final degree/course qualification. Similar numbers agree that their institution has provided online learning required as a result of the Covid-19 crisis and two in three say they feel confident that their institution is managing the crisis well.

Agreement with statements

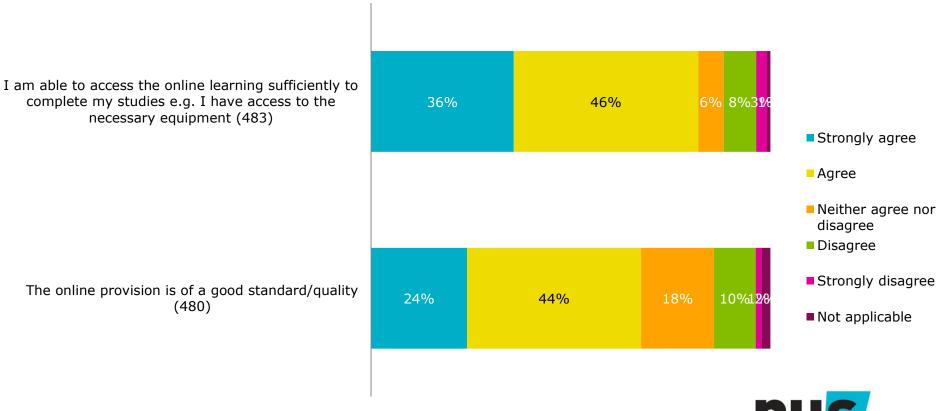


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Weighted Base: (in brackets). Balance: no response

Of the students who have had online learning provided by their institution, the majority agree that they are able to access the online learning sufficiently to complete their studies, and two in three agree the online provision is a good standard/quality.

Agreement with statements – online learning has been provided



Weighted Base: (in brackets). Balance: those whose institution has not provided online learning in response to Coronavirus (Covid-19), no response

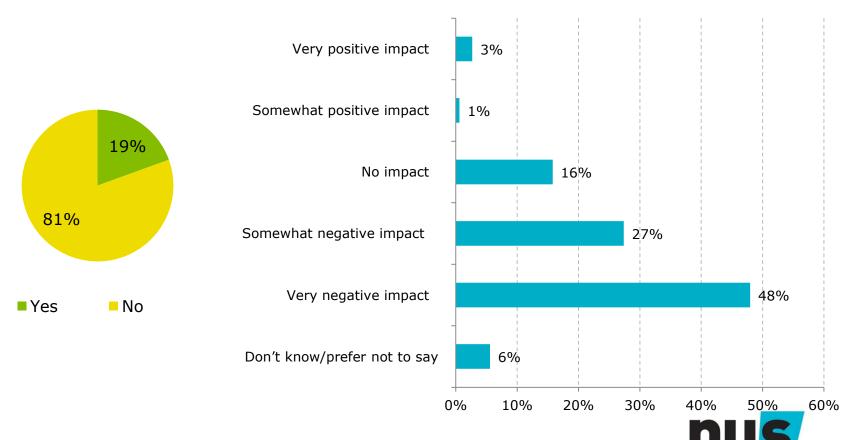
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Of the two in five students who take part in a placement, three quarters believe the current Covid-19 outbreak will have a negative impact on their ability to complete their placement.

Placement as part of course

Impact you think Coronavirus (Covid-19) will have on your ability to complete your placement

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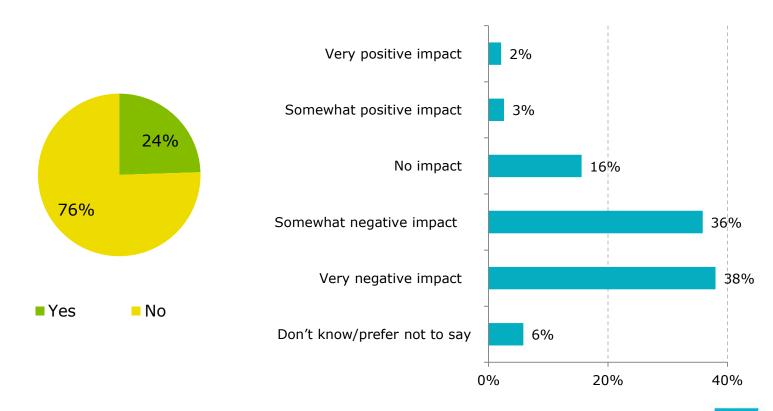


Weighted Base: 124 respondents. Balance: those who do not take part in a placement as part of their course

Three in four students in Scotland have a vocational element to their course, and of these, three quarters believe the Covid-19 outbreak will have a negative impact on that element of their course.

Vocational / vocational component

Impact you think Coronavirus (Covid-19) will have on the vocational element of your course



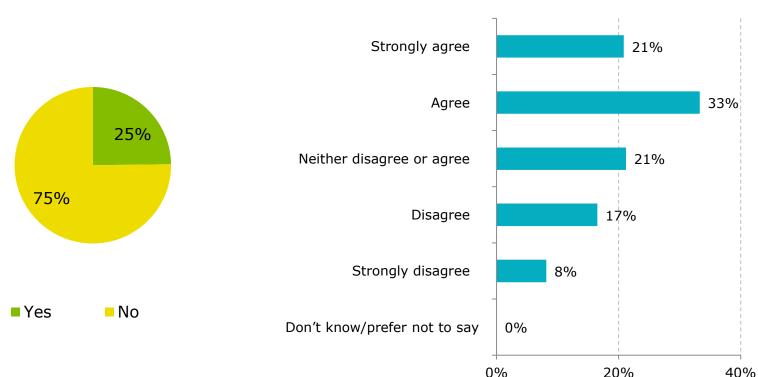


Weighted base: 156 respondents. Balance: those who do not have a vocational element to their course

Of those who receive learning support from their institution, just over half feel they have received adequate support to enable them to continue their work to the best of their ability throughout the Covid-19 pandemic.

Learning support

Agreement that you have received adequate support from your institution to enable best ability

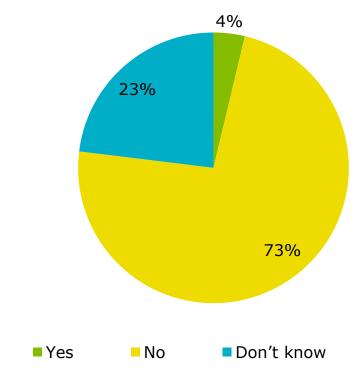


Weighted base: 158 respondents. Balance: those who do not receive learning support from their institution



Only 4% have themselves or known of someone who has been disciplined for nonattendance as an attempt to minimise social interaction since the covid-19 outbreak.

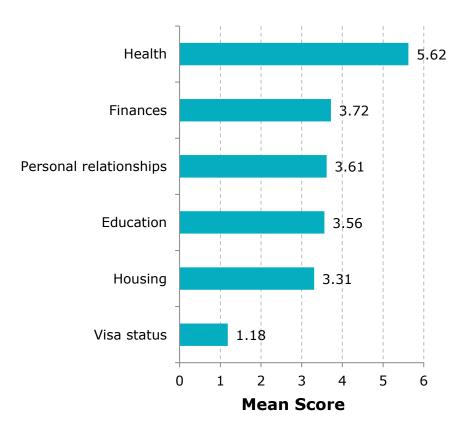
Have you, or anyone you know been disciplined for nonattendance as an attempt to minimise social interaction since the outbreak of Coronavirus (Covid-19)?





Health is the number 1 priority during the Covid-19 outbreak for students in Scotland. Finances are the second priority, followed by personal relationships, and then education

Ranking of importance for yourself during the Coronavirus (Covid-19) outbreak





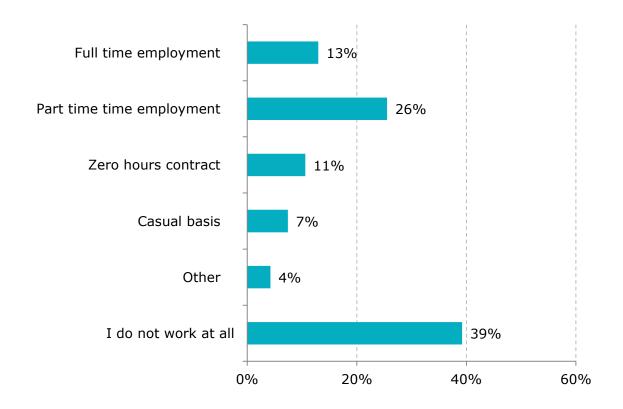
Weighted base: 582 respondents Balance: no response

Income and Financial Circumstances



Three in four students in Scotland are in either full or part time employment. One in ten have a zero hours contract. Two in five do not work at all.

Job(s) held alongside studies

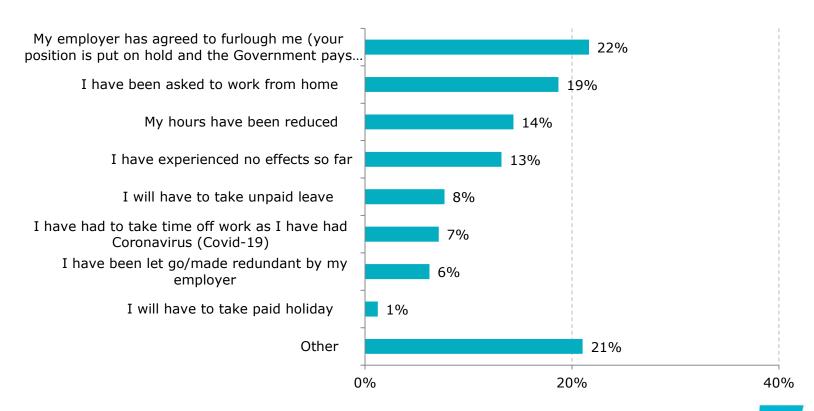


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Weighted Base: 639 respondents.

Of those students who currently work, one in five have been furloughed and a slightly fewer have been asked to work from home. One in seven say they have not been affected.

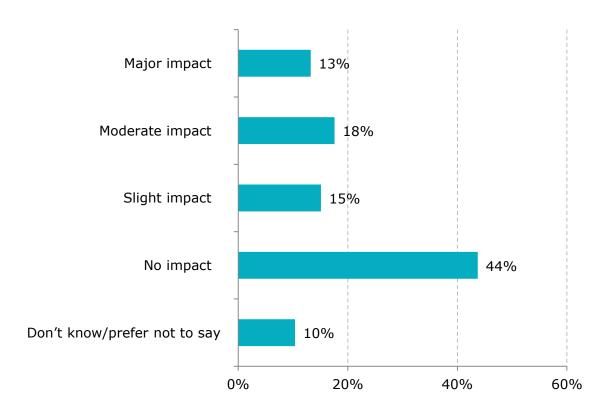
How work has been affected by Coronavirus (Covid-19)





Almost half of students in Scotland say that the income of someone who supports them financially has been impacted by Covid-19, with one in seven saying it has had a major impact.

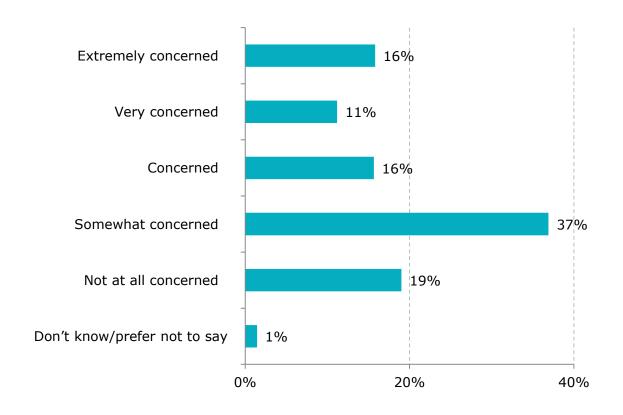
Has the income of someone who helps support you financially been impacted by Coronavirus (Covid-19)?





Four in five students are concerned about their ability to manage financially during the Covid-19 outbreak. One in four are 'very' or 'extremely' concerned.

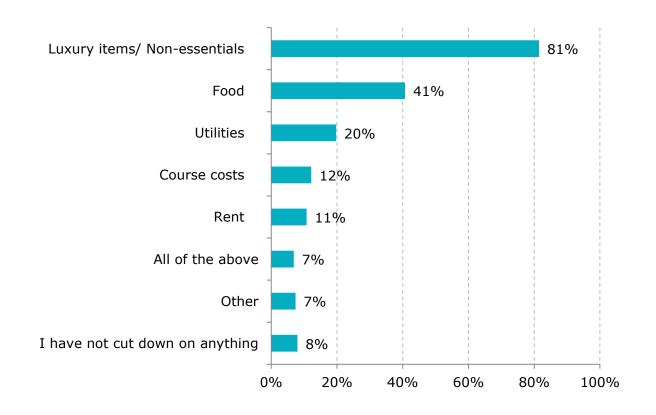
Concern about ability to manage financially during outbreak





The majority of students in Scotland have cut back on luxury/non-essential items since the Covid-19 outbreak. Two in five have cut back on food expenditure and around a fifth have cut back on utilities.

Cutting back in terms of spending since Coronavirus (Covid-19) outbreak



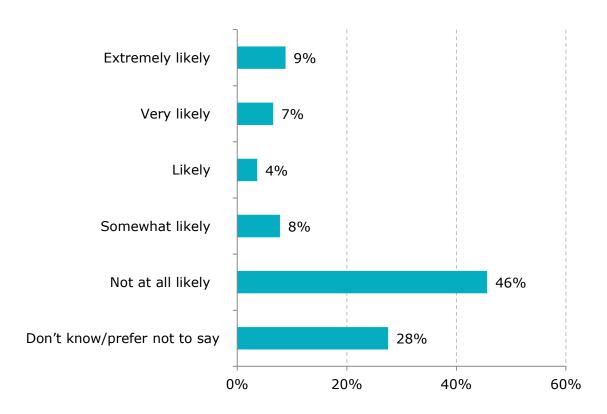


Accommodation



One in five students who are living in privately rented accommodation/owned halls of residence say there is some likelihood that they will need to stay in their current property beyond the original planned contract date. Reasons given for doing so are because they can't travel/can't view other properties/can't empty out their belongings.

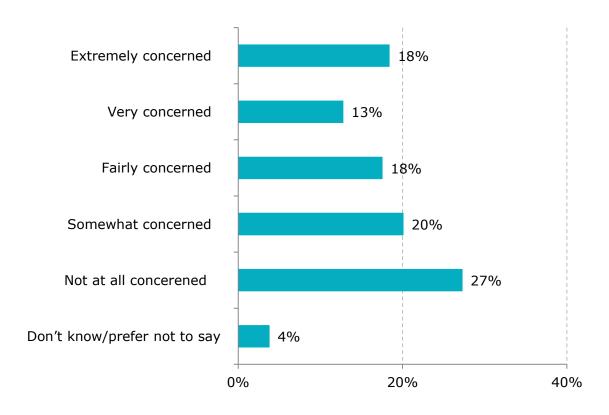
Likelihood of remaining in current property beyond original planned contract data





Over two in three are concerned to some extent about their ability to pay rent as a result of the Covid-19 outbreak. One in three are 'very' or 'extremely' concerned.

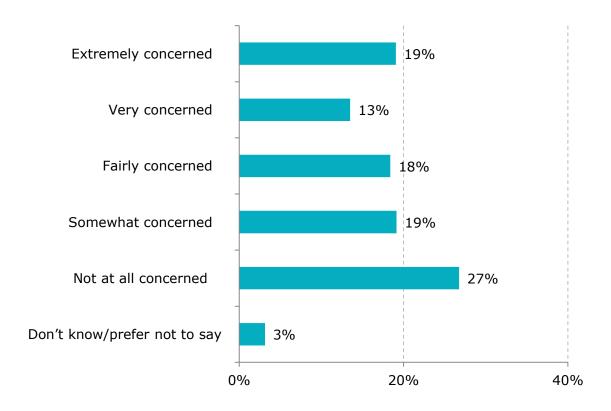
Level of concern about financial impact of Coronavirus (Covid-19) on ability to pay rent





Three in four students in Scotland are concerned to some extent about their ability to pay their bills as a result of the Covid-19 outbreak. Again one in three are either 'very' or 'extremely' concerned.

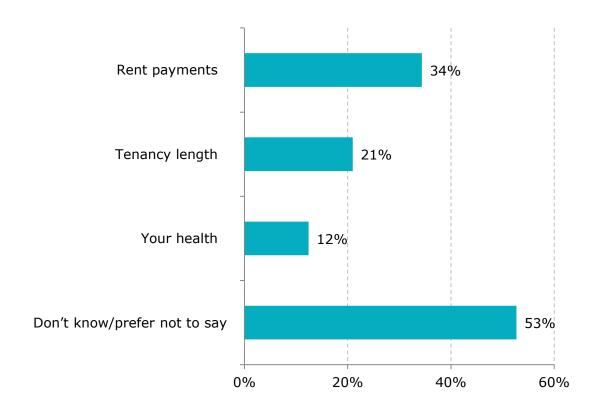
Level of concern about financial impact of Coronavirus (Covid-19) on ability to pay bills





One in three students have communicated with their landlord about rent payments, and one in five have communicated about their tenancy length but less about their health.

Have you spoken to your landlord about these issues?

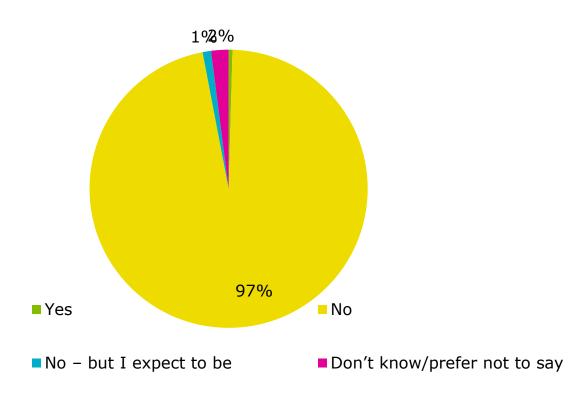




Weighted Base: 290 respondents. Balance: those not living in privately rented accommodation or privately owned halls of residence

Encouragingly the majority of students in private rented accommodation/owned halls of residence have not been issued with an eviction notice.

Have you been issued with an eviction notice?

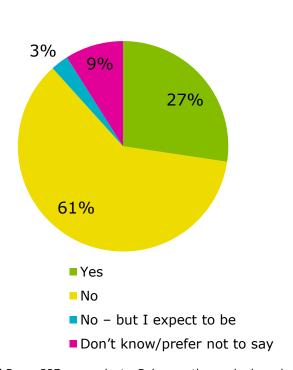




Weighted Base: 329 respondents. Balance: those not living in privately rented accommodation or privately owned halls of residence

Just over one in four students would like to be released early from their rental obligations. The main reason given for this preference is the fact that learning has now moved online. The desire to be with their family is also a key reason students would like to be released early from their contracts.

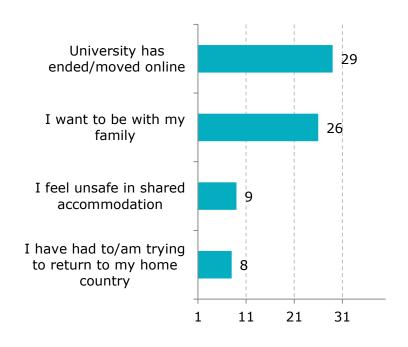
Preference for being released from rental early?



Weighted Base: 327 respondents. Balance : those who have been issued with an eviction notice $\begin{tabular}{ll} \hline \end{tabular}$

F8. As a result of Coronavirus, would you like to be released from your current tenancy contract/rent obligations early and move out?

Why do you want to be released from your contract?



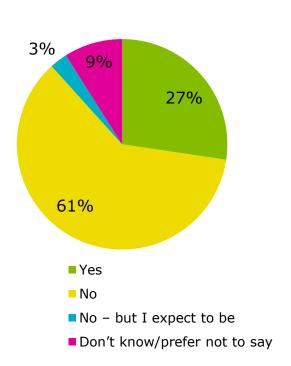
Weighted Base: 89 respondents. Balance: those Who do not want to be released from their contract

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F9. Why do you want to be released from your contract?

Just over one in four students would like to be released early from their rental obligations. The main reason given for this preference is the fact that learning has now moved online. The desire to be with their family is also a key reason for almost three quarters of students saying they would like to be released early from their contracts.

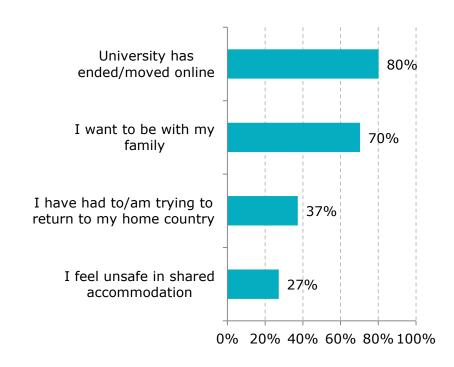
Preference for being released from rental early?



Weighted Base: 327 respondents. Balance: those who have been issued with an eviction notice

F8. As a result of Coronavirus, would you like to be released from your current tenancy contract/rent obligations early and move out?

Why do you want to be released from your contract?



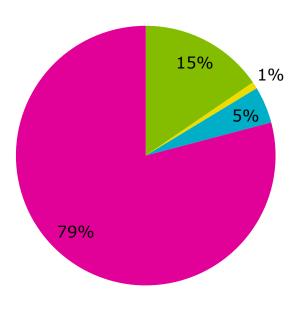
Weighted Base: 89 respondents. Balance: those Who do not want to be released from their contract

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F9. Why do you want to be released from your contract?

Approximately one in five have been given the opportunity to be released early from their tenancy/rental obligations.

Has your landlord given you the option to release early from your current contract?



■Yes ■Yes, but with a fee ■Yes, but not as early as I would like ■No



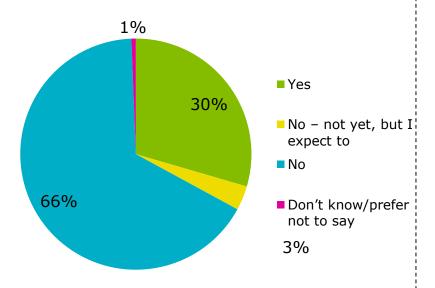
Weighted Base: 329 respondents. Balance: those not living in privately rented accommodation or privately owned halls of residence

Consumption/Goods and Purchases

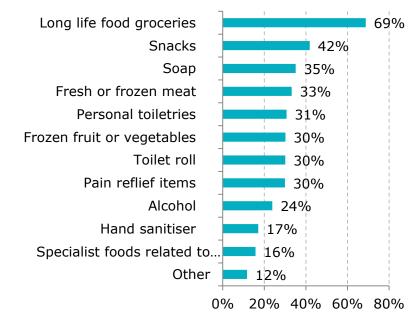


One in three students studying in Scotland say they have purchased something more than usual. In the main this has related to long life groceries. Snacks were mentioned by over two in five as items that they have purchased more of than usual. Soap, meat and toiletries were also popular items.

Have you purchased more of anything than usual?



What items have you bought/are considering buying more of in the last 3 weeks?



Weighted Base: 210 respondents. Balance: those who have not bought/do not expect to buy more than usual

G2. Please tell us what items you have bought more of in the past 3 weeks, or are considering buying?

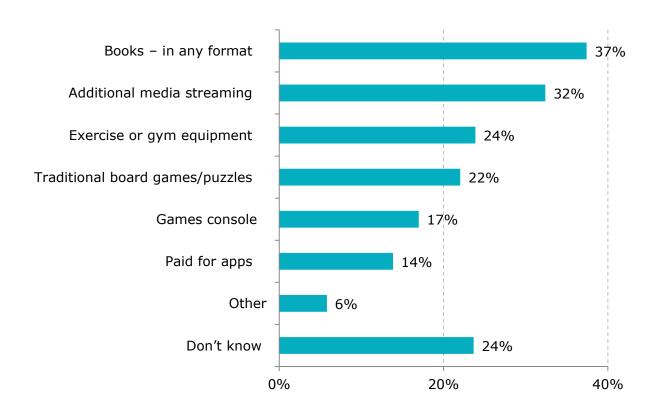


Weighted Base: 639 respondents.

G1. Have you recently purchased more of anything than usual?

In an attempt to manage self-isolation and movement restrictions students in Scotland are most likely to be buying books, additional media streaming, equipment to aid exercise or board games.

What have you/are you considering buying to manage self isolation or movement restrictions?



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Weighted Base: 348 respondents. Balance: no response

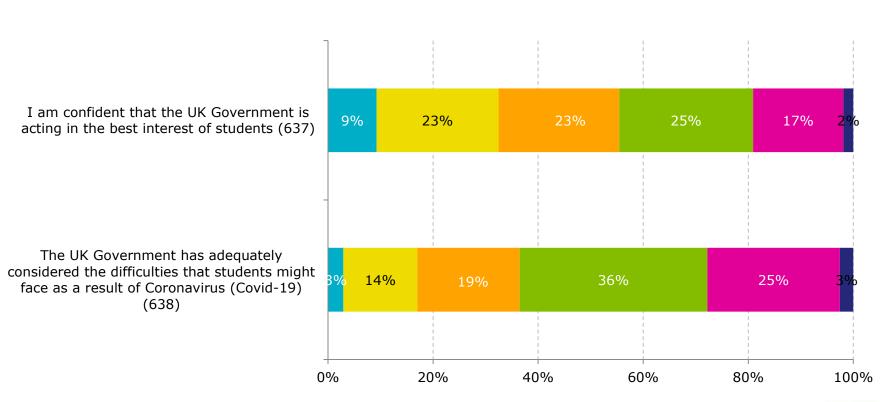
Government actions



Marginally more students (two in five) disagree than agree (one on three) that the UK Government is acting in the best interests of students. Three in five however disagree that the UK Government has adequately considered the difficulties students face as a result of the Covid-19 outbreak.

Agreement with statements – UK Government



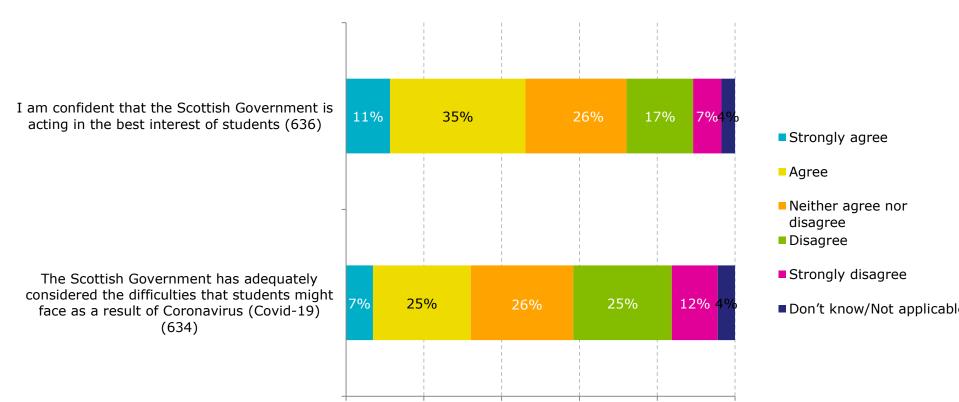


Weighted Base: (in brackets). Balance: no response



Almost half of students studying in Scotland agree that the Scottish Government is acting in the best interests of students, while only a third agree that the Scottish Government is adequately considering the difficulties students are facing as a result of the Covid-19 outbreak.

Agreement with statements – Scottish Government



40%

60%

80%

100%

Weighted Base: (in brackets). Balance: no response



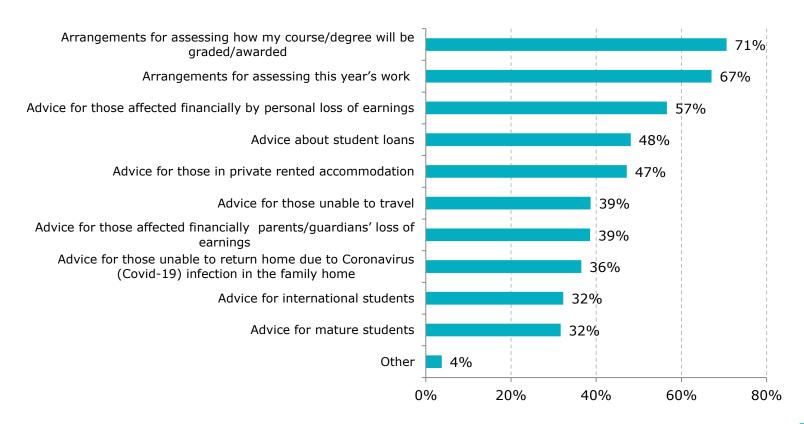
0%

20%



Seven in ten students in Scotland would like further info/guidance from governments on how their course/degree will be graded/awarded, and two in three would like further info/guidance on how this year's work will be assessed.

Other information/guidance would like from governments

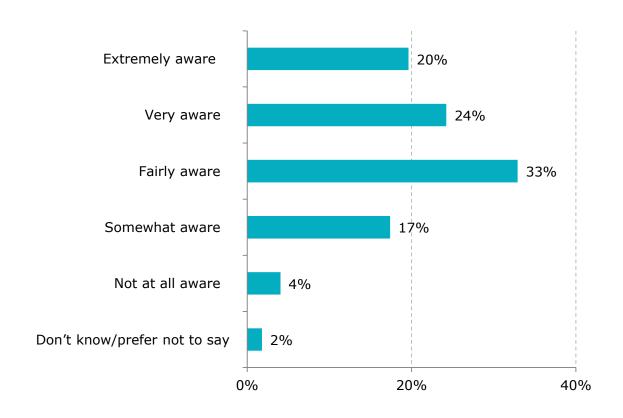


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Weighted Base: 602 respondents. Balance: no response

The vast majority of students are aware to some extent of the measures the governments are taking so far to combat the economic impacts of the Covid-19. Over two in five are either 'very' or 'extremely' aware.

Awareness of Government measures to combat economic impacts



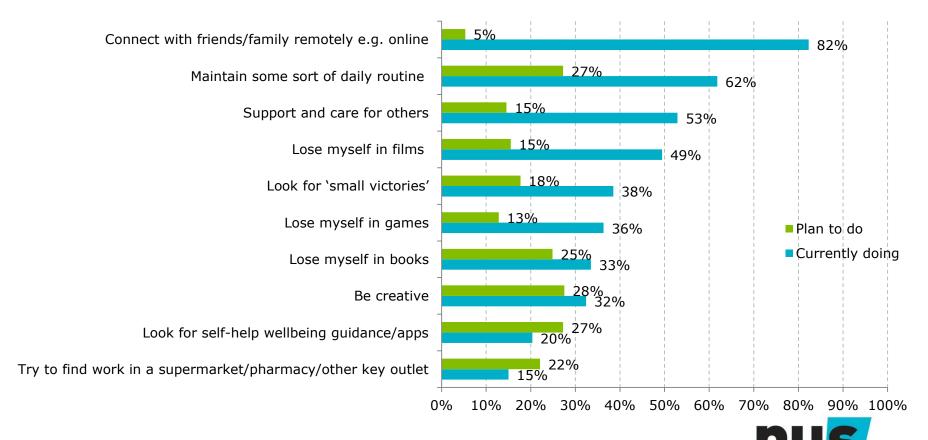
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Self isolating/your health/movement restrictions



The vast majority of respondents currently connect with friends and family online. They are less likely to look for self help, or work in a supermarket

What are you currently doing/plan to do to support your well being?



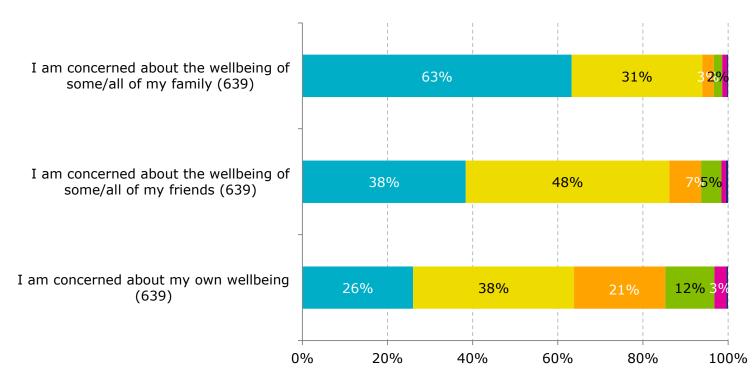
Weighted Base: 639

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Respondents are more likely to be concerned about the wellbeing of their family than of themselves or their friends

Agreement with statements

■ Strongly agree ■ Agree ■ Neither agree nor disagree ■ Disagree ■ Strongly disagree ■ Don't know/Not applicable



Weighted Base: (in brackets). Balance:

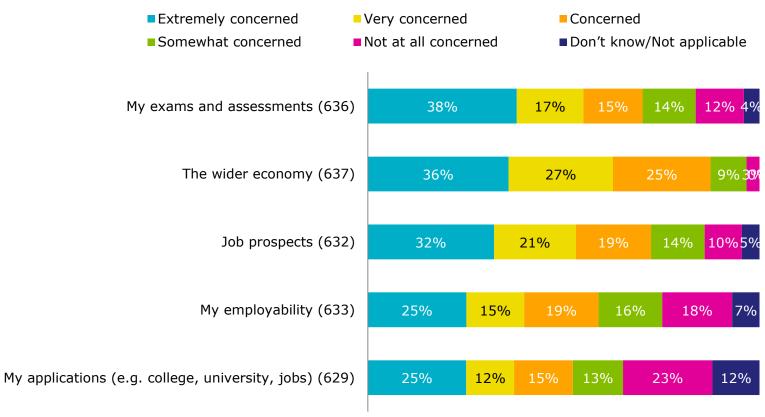


The future



Students are most likely to show a higher level of concern for their exams and assessment, closely followed by the wider economy

Levels of concern about impact of Coronavirus (Covid-19)



Weighted Base: (in brackets) respondents. Balance: no response



Students are concerned about the impact of the virus on so many aspects of their studies and student life. These are just the main areas highlighted

Key themes:

- Ultimate grades / predicting grades
- Lack of time to prepare / meeting deadlines
- Lack of motivation / focus / concentration
- Impact on stress and health
- · Having to work / submit online

"Don't know how we will be assessed yet because our exams have been cancelled. University keeps saying they will give us updates but they don't been cancelled. University keeps saying they will give us updates but they don't."

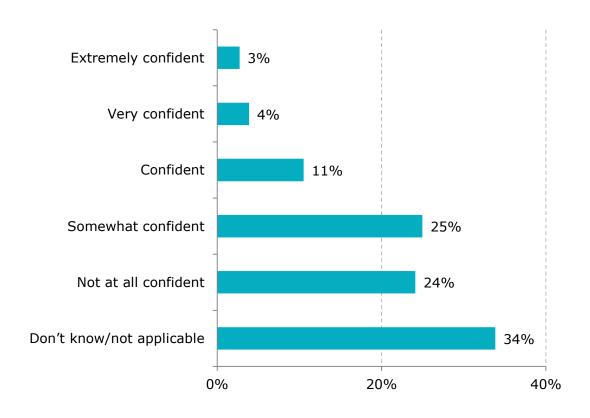
"My ability to concentrate has been extremely difficult. I am also home schooling my son and although I fully support the strikes I am a 3rd year student and have had hardly any teaching time over this year. I'm concerned about my ability to produce good graded work."

"Having the motivation to get work done when the world is falling apart."



Over a third of students simply don't know whether enrolment for next year's studies will take place in person on campus or remotely

Confidence that next year of study enrolment will take place in person on campus

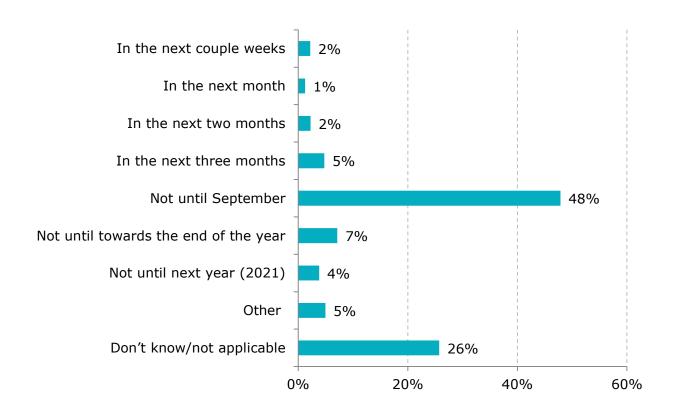




Weighted Base: 636 respondents. Balance: no response

Students most commonly believe that they will return to study in September

When expect to return to studying?

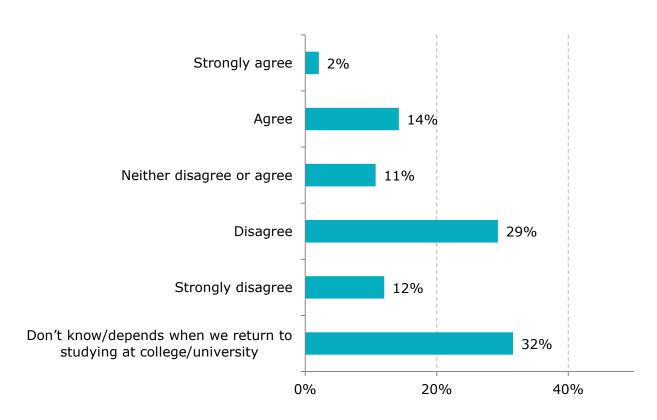




Weighted Base: 639 respondents.

Two in five do not expect that they will return to 'business as usual' when they recommence their studies. A third are unsure and believe it will be down to when they actually return to their course

Expectation that when you return to studying it will be 'business as usual'



national union of students

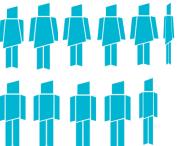
Weighted Base: 632 respondents. Balance: no response

J5. When you return to studying at your college/university how far do you agree or disagree that it will be 'business as usual' e.g. Fresher's Fairs taking place, Clubs & Societies running as normal, large scale events happening etc.



Key demographics (weighted base)





Women 52%

Men 44%

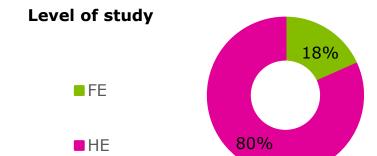
<1%

45%

26%

15%

14%



Age



18-22

23-29

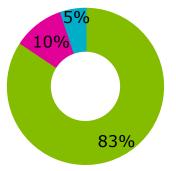
30-39

40+

■I am a UK citizen studying in the UK

■I am an international student from within the EU studying in the UK

■I am an international student from outside the EU studying in the UK





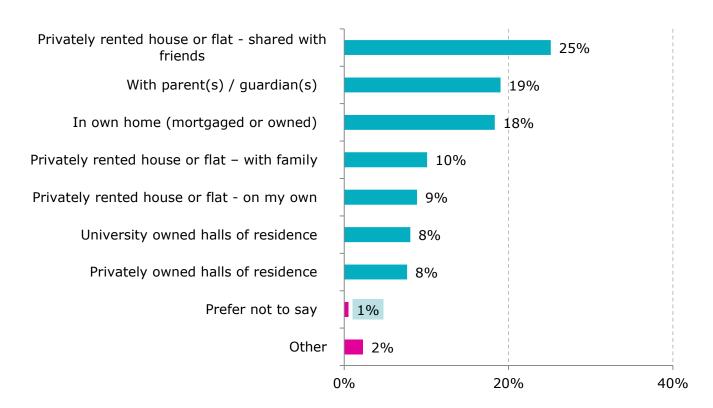
Full time: 84%

Part time: 11%

Distance learner: 10%



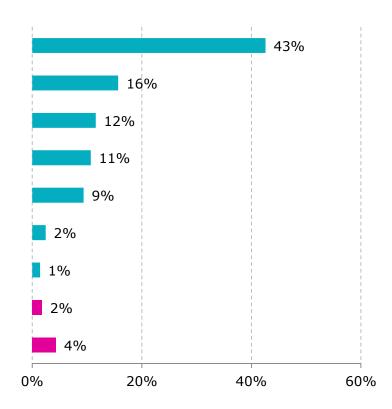
Usual term time living circumstances before the Coronavirus (Covid-19) outbreak





Weighted Base: 639 respondents

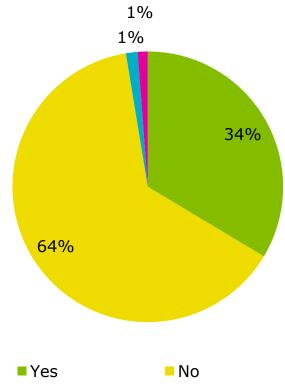
Current living circumstances





Weighted Base: 542 respondents $\,$ Balance : circumstances not changed, no response $\,$

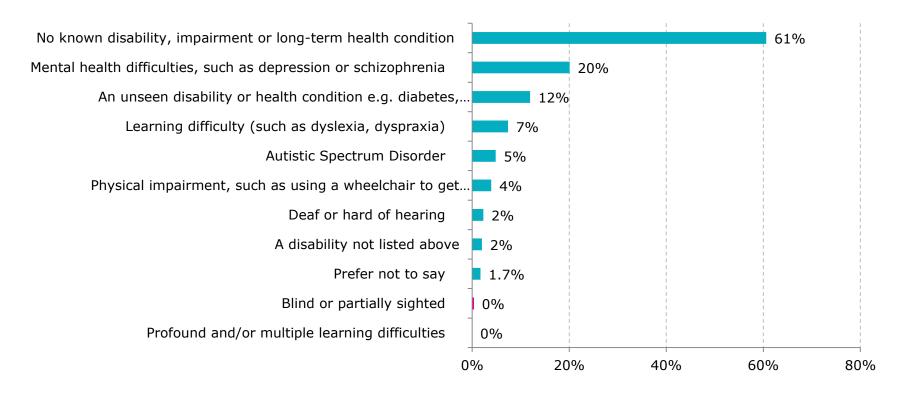






Weighted Base: 639 respondents.

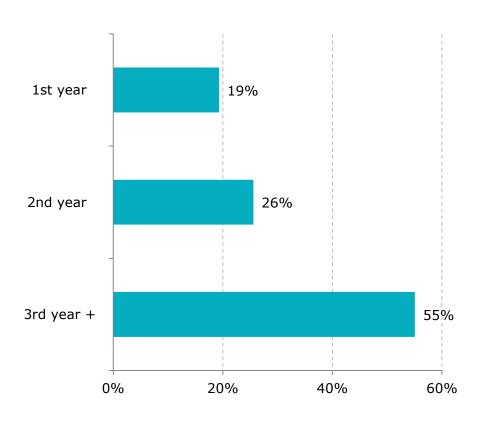
Disability, impairment or long term health condition





Weighted Base: 639 respondents

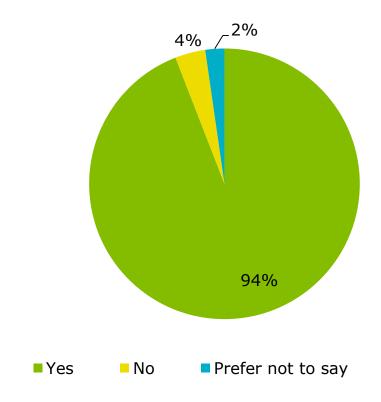
HE Year of study





Weighted Base: 408 respondents $\,$ Balance : FE students, no response $\,$

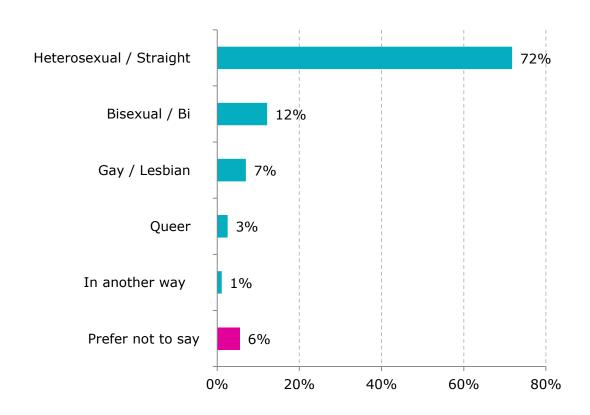
Does your gender identity match the gender you were assigned at birth?





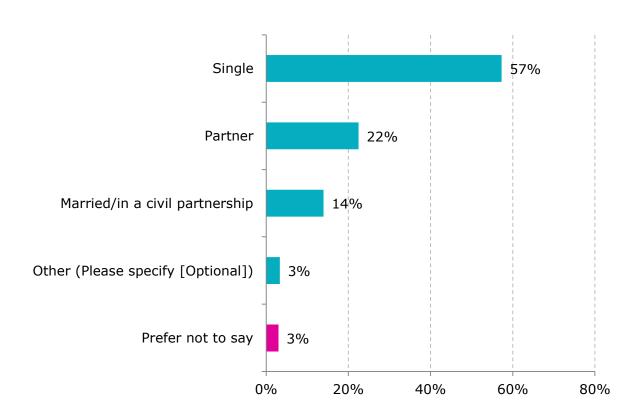
Weighted Base: 359 respondents.

Sexual orientation/preference



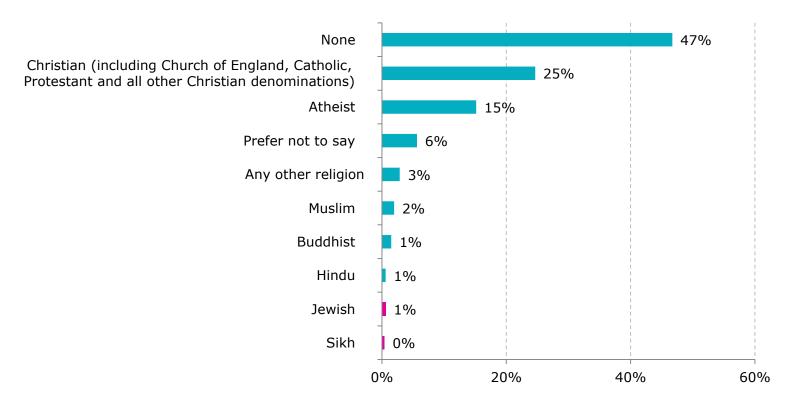


Marital status





Religion, faith or belief





Weighted Base: 639 respondents.



Coronavirus and Students Survey: Scotland Results

April 2020

NUS Insight

